

| General information about company | |
|--|-----------------------|
| Scrip code | 523660 |
| NSE Symbol | |
| MSEI Symbol | |
| ISIN | INE054C01015 |
| Name of the company | THE WATERBASE LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-03-2018 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |

| Declaration | | | | | |
|-------------|--|--------|-----------------------------|--------------------|--------------------------|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 8 | 26397976 | | | 26397976 | 63.72 | 26397976 | | 26397976 | 63.72 |
| (B) | Public | 42453 | 15028803 | | | 15028803 | 36.28 | 15028803 | | 15028803 | 36.28 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 42461 | 41426779 | | | 41426779 | 100 | 41426779 | | 41426779 | 100 |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | |
|---|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 63.72 | | | | | 26397976 |
| (B) | Public | | | | 36.28 | | | | | 12866081 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | | | | | 39264057 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
|--|---|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------------------|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V) + (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 5 | 400800 | | | 400800 | 0.97 | 400800 | | 400800 | 0.97 |
| (d) | Any Other (specify) | 3 | 25997176 | | | 25997176 | 62.75 | 25997176 | | 25997176 | 62.75 |
| Sub-Total (A)(1) | | 8 | 26397976 | | | 26397976 | 63.72 | 26397976 | | 26397976 | 63.72 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | 8 | 26397976 | | | 26397976 | 63.72 | 26397976 | | 26397976 | 63.72 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (a) | Mutual Funds | 4 | 7000 | | | 7000 | 0.02 | 7000 | | 7000 | 0.02 |
| (e) | Foreign Portfolio Investors | 3 | 364255 | | | 364255 | 0.88 | 364255 | | 364255 | 0.88 |
| (f) | Financial Institutions/ Banks | 3 | 1234 | | | 1234 | 0 | 1234 | | 1234 | 0 |
| (i) | Any Other (specify) | 1 | 1600 | | | 1600 | 0 | 1600 | | 1600 | 0 |
| Sub-Total (B)(1) | | 11 | 374089 | | | 374089 | 0.9 | 374089 | | 374089 | 0.9 |
| (3) | Non-institutions | | | | | | | | | | |
| (a(ii)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 40789 | 10139315 | | | 10139315 | 24.48 | 10139315 | | 10139315 | 24.48 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 24 | 1198886 | | | 1198886 | 2.89 | 1198886 | | 1198886 | 2.89 |
| (e) | Any Other (specify) | 1629 | 3316513 | | | 3316513 | 8.01 | 3316513 | | 3316513 | 8.01 |
| Sub-Total (B)(3) | | 42442 | 14654714 | | | 14654714 | 35.37 | 14654714 | | 14654714 | 35.37 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B) (3) | | 42453 | 15028803 | | | 15028803 | 36.28 | 15028803 | | 15028803 | 36.28 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 42461 | 41426779 | | | 41426779 | 100 | 41426779 | | 41426779 | 100 |
| Total (A+B+C) | | 42461 | 41426779 | | | 41426779 | 100 | 41426779 | | 41426779 | 100 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
|--|---|--|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | | | | 0.97 | | | | | 400800 |
| (d) | | | | 62.75 | | | | | 25997176 |
| Sub-Total (A) (1) | | | | 63.72 | | | | | 26397976 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2) | | | | 63.72 | | | | | 26397976 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (a) | | | | 0.02 | | | | | 0 |
| (e) | | | | 0.88 | | | | | 364255 |
| (f) | | | | 0 | | | | | 800 |
| (i) | | | | 0 | | | | | 0 |
| Sub-Total (B) (1) | | | | 0.9 | | | | | 365055 |
| (3) | Non-institutions | | | | | | | | |
| (a(ii)) | | | | 24.48 | | | | | 8396227 |
| (a(ii)) | | | | 2.89 | | | | | 1148886 |
| (e) | | | | 8.01 | | | | | 2955913 |
| Sub-Total (B) (3) | | | | 35.37 | | | | | 12501026 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | | 36.28 | | | | | 12866081 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total (A+B+C2) | | | | 100 | | | | | 39264057 |
| Total (A+B+C) | | | | 100 | | | | | 39264057 |
| Disclosure of notes on shareholding pattern | | | | | | | | Textual Information (1) | |

| Text Block | |
|-----------------------|---|
| Textual Information() | The Company had received disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from its promoter Karam Chand Thapar & Bros. (Coal Sales) Ltd for the acquisition of 2,60,000 shares of the company on 28th March, 2018. Consequent to this the shareholding of Karam Chand Thapar & Bros. (Coal Sales) Ltd in the company has increased from 2,63,97,976 (63.726%) to 2,66,57,976 (64.3536%). |

| Individuals/Hindu undivided Family | | | | | | |
|---|---------------------|--------------|---------------------------|----------------|---------------|---------------------------------------|
| Searial No. | 1 | 2 | 3 | 4 | 5 | |
| Name of the Shareholders (I) | VARUN ADITYA THAPAR | JYOTI THAPAR | VIKRAMADITYA MOHAN THAPAR | NITASHA THAPAR | AYESHA THAPAR | Click here to go back |
| PAN (II) | ADOPT2612A | ABWPT8527E | ABNPT6299A | ACQPT6969H | ACQPT3748N | Total |
| No. of fully paid up equity shares held (IV) | 169800 | 73500 | 53750 | 51875 | 51875 | 400800 |
| No. Of Partly paid-up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 169800 | 73500 | 53750 | 51875 | 51875 | 400800 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.41 | 0.18 | 0.13 | 0.13 | 0.13 | 0.97 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | |
| Class eg:X | 169800 | 73500 | 53750 | 51875 | 51875 | 400800 |
| Class eg:y | | | | | | |
| Total | 169800 | 73500 | 53750 | 51875 | 51875 | 400800 |
| Total as a % of Total Voting rights | 0.41 | 0.18 | 0.13 | 0.13 | 0.13 | 0.97 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(Xi)(a) As a % of (A+B+C2) | 0.41 | 0.18 | 0.13 | 0.13 | 0.13 | 0.97 |
| Number of Locked in shares (XII) | | | | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 169800 | 73500 | 53750 | 51875 | 51875 | 400800 |
| Reason for not providing PAN | | | | | | |
| Reason for not providing PAN | | | | | | |

| | | | | | | |
|------------------|----------------|----------------|----------|----------------|----------------|--|
| Shareholder type | Promoter Group | Promoter Group | Promoter | Promoter Group | Promoter Group | |
|------------------|----------------|----------------|----------|----------------|----------------|--|

| Any Other (specify) | | | | |
|---|--|---|---|---------------------------------------|
| Serial No. | 1 | 2 | 3 | |
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | KARAM CHAND THAPAR AND BROS COAL SALES LIMITED | NAV SRIJIT SHAKTI TELANGANA PRIVATE LIMITED | KCT MANAGEMENT SERVICES PRIVATE LIMITED | |
| PAN (II) | AABCK1281H | AAFCN1400P | AADCE2107J | Total |
| No. of the Shareholders (I) | 1 | 1 | 1 | 3 |
| No. of fully paid up equity shares held (IV) | 2846895 | 21934545 | 1215736 | 25997176 |
| No. Of Partly paid-up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 2846895 | 21934545 | 1215736 | 25997176 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 6.87 | 52.95 | 2.93 | 62.75 |
| Number of Voting Rights held in each class of securities (IX) | | | | |
| Class eg: X | 2846895 | 21934545 | 1215736 | 25997176 |
| Class eg:y | | | | |
| Total | 2846895 | 21934545 | 1215736 | 25997176 |
| Total as a % of Total Voting rights | 6.87 | 52.95 | 2.93 | 62.75 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 6.87 | 52.95 | 2.93 | 62.75 |
| Number of Locked in shares (XII) | | | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of equity shares held in | 2846895 | 21934545 | 1215736 | 25997176 |

| | | | | |
|---------------------------------|----------|----------|----------|--|
| dematerialized form (XIV) | | | | |
| Reason for not providing PAN | | | | |
| Reason for not providing PAN | | | | |
| Shareholder type | Promoter | Promoter | Promoter | |

| Any Other (specify) | | |
|---|---------------------------------|---------------------------------------|
| Searial No. | 1 | |
| Category | Other | |
| Category / More than 1 percentage | Category | Click here to go back |
| Name of the Shareholders (I) | FOREIGN INSTITUTIONAL INVESTORS | |
| PAN (II) | | Total |
| No. of the Shareholders (I) | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 1600 | 1600 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 1600 | 1600 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0 | 0 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 1600 | 1600 |
| Class eg:y | | |
| Total | 1600 | 1600 |
| Total as a % of Total Voting rights | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and Warrants (X) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 0 | 0 |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 0 | 0 |
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |

| Any Other (specify) | | | | | | | |
|---|------------------|------------------|----------|---------------------------|---------------------------|---------------------------|----------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Category | Bodies Corporate | Clearing Members | HUF | Non-Resident Indian (NRI) | Non-Resident Indian (NRI) | Overseas Corporate Bodies | Trusts |
| Category / More than 1 percentage | Category | Category | Category | Category | Category | Category | Category |
| Name of the Shareholders (I) | | | | | | | |
| PAN (II) | | | | | | | |
| No. of the Shareholders (I) | 445 | 76 | 471 | 161 | 471 | 3 | 2 |
| No. of fully paid up equity shares held (IV) | 1201787 | 350514 | 545231 | 310325 | 383245 | 510400 | 15011 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 1201787 | 350514 | 545231 | 310325 | 383245 | 510400 | 15011 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.9 | 0.85 | 1.32 | 0.75 | 0.93 | 1.23 | 0.04 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg: X | 1201787 | 350514 | 545231 | 310325 | 383245 | 510400 | 15011 |
| Class eg:y | | | | | | | |
| Total | 1201787 | 350514 | 545231 | 310325 | 383245 | 510400 | 15011 |
| Total as a % of Total Voting rights | 2.9 | 0.85 | 1.32 | 0.75 | 0.93 | 1.23 | 0.04 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 2.9 | 0.85 | 1.32 | 0.75 | 0.93 | 1.23 | 0.04 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 1099687 | 350514 | 545131 | 310325 | 375245 | 260000 | 15011 |
| Reason for not providing PAN | | | | | | | |
| | | | | | | | |

| | | | | | | | |
|---------------------------------|--|--|--|--|--|--|--|
| Reason for not providing PAN | | | | | | | |
|---------------------------------|--|--|--|--|--|--|--|

| Any Other (specify) | |
|---|-----------------------|
| Serial No. | |
| Category | |
| Category / More than 1 percentage | |
| Name of the Shareholders (I) | Click here to go back |
| PAN (II) | Total |
| No. of the Shareholders (I) | 1629 |
| No. of fully paid up equity shares held (IV) | 3316513 |
| No. Of Partly paid-up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 3316513 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 8.02 |
| Number of Voting Rights held in each class of securities (IX) | |
| Class eg: X | 3316513 |
| Class eg:y | |
| Total | 3316513 |
| Total as a % of Total Voting rights | 8.02 |
| No. Of Shares Underlying Outstanding convertible securities (X) | |
| No. of Shares Underlying Outstanding Warrants (Xi) | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 8.02 |
| Number of Locked in shares (XII) | |
| No. (a) | |
| As a % of total Shares held (b) | |
| Number of equity shares held in dematerialized form (XIV) | 2955913 |
| Reason for not providing PAN | |
| Reason for not providing PAN | |

