

28<sup>th</sup> November, 2017

To,

Corporate Relationship Department,  
BSE Limited,  
Floor 25, P.J. Towers,  
Dalal Street,  
Mumbai 400 001  
Fax No. 22723121  
Ref: Security Code: 523660

Dear Sir/Madam,

**Sub: Update on the Scheme of Amalgamation of Pinnae Feeds Limited ('PFL' or 'Transferor Company') with The Waterbase Limited ('TWL' or 'Transferee Company') and their respective Shareholders and Creditors**

We refer to our communication dated 23<sup>rd</sup> November, 2017, wherein we had submitted the documents as required in accordance with Para 2 of Part B of SEBI circular no. CIR/CDF/DIL/5/2013 dated 4<sup>th</sup> February, 2013, Circular no. CFD/DIL3/CIR/2017/21 dated 10<sup>th</sup> March, 2017 and Circular no. CIR/CDF/DIL/8/2013 dated 21<sup>st</sup> May, 2013.

We now wish to inform you that **The Waterbase Limited** and **Pinnae Feeds Limited** have filed the certified true copy of the order issued by the National Company Law Tribunal, Hyderabad Bench approving the Scheme of Amalgamation on 27<sup>th</sup> November 2017 with the Registrar of Companies. Accordingly the Scheme has come into effect on 27<sup>th</sup> November, 2017 with the appointed date of 1<sup>st</sup> August, 2015.

Request you to take the same on your record.

Thanking you,

For **The Waterbase Limited**

**G. Venkatram**  
**Company Secretary & Compliance Officer**